1 2 3 4 5 6 7 8	SIDLEY AUSTIN LLP Elizabeth W. Walker California Bar No. 113545 555 West Fifth Street, 40 <sup>th</sup> Floor Los Angeles, CA 90013 Telephone: (213) 896-6000 Facsimile: (213) 896-6600 ewalker@sidley.com  Attorneys for Credit Suisse AG, Cayman Islan Cayman Islands Branch (as successor to Credit Credit Suisse Securities (USA) LLC (formerly k Credit Suisse AG (collectively, "Credit Suisse" of	Suisse First Boston, Cayman Islands Branch); nown as Credit Suisse First Boston LLC); and
9	UNITED STATES D	DISTRICT COURT
10	FOR THE DISTRICT OF NEVADA	
11		
12	In re:	USDC Case No.: 17-cv-01975-JCM Appeal Ref. No. 17-27
13	LAKE AT LAS VEGAS JOINT VENTURE,	11
14 15 16	LLC; LLV-1, LLC; LLV HOLDCO, LLC; LAKE LAS VEGAS PROPERTIES, LLC; LLV FOUR CORNERS, LLC; NORTHSHORE GOLF CLUB LLC; P-3 AT MONTELAGO VILLAGE LLC; THE GOLF CLUB AT LAKE	Appeal from Case No. BK-S-08-17814-MKN BK <u>08-17815</u> MKN BK <u>08-17832</u> MKN BK <u>08-17817</u> MKN BK <u>08-17835</u> MKN BK <u>08-17820</u> MKN BK <u>08-17837</u> MKN
17	LAS VEGAS LLC; MARINA INVESTORS LLC; THE VINEYARD AT LAKE LAS	BK <u>08-17822</u> MKN BK <u>08-17841</u> MKN BK <u>08-17825</u> MKN BK <u>08-17842</u> MKN
18	VEGAS LLC; LLVVHI LLC; TCH DEVELOPMENT LLC; TC TECHNOLOGIES	BK <u>08-17827</u> MKN BK <u>08-17844</u> MKN BK <u>08-17830</u> MKN BK <u>08-17845</u> MKN
19	LLC; SOUTHSHORE GOLF CLUB LLC NEVA HOLDINGS LLC	Joint Administration
20		
21	Jointly Administered Reorganized Debtors.	
22	CREDIT SUISSE,	FOURTH STIPULATION AND ORDER
23	Appellant, v.	TO EXTEND BRIEFING SCHEDULE TO FACILITATE MEDIATION
24	LARRY LATTIG, CREDITOR TRUSTEE OF	
25	THE LLV CREDITOR TRUST	
26	Appellee.	
27	Credit Suisse, by and through its undersign	ned counsel, Elizabeth W. Walker of the law firm

Sidley Austin LLP and William M. Noall of the law firm Garman Turner Gordon LLP, Larry Lattig, as Creditor Trustee (the "Creditor Trustee") of the LLV Creditor Trust, by and through his attorneys, Robert M. Charles, Jr. of the law firm Lewis Roca Rothgerber Christie LLP and Gary Cruciani, Jr. of the law firm McKool Smith, P.C., and Highland Floating Rate Opportunities Fund and NexPoint Credit Strategies Fund (together, the "Highland Entities" and, collectively with the Creditor Trustee, the "Appellees") by and through their attorneys, Jacob S. Frumkin and Michael D. Warner of the law firm Cole Schotz P.C. and Samuel A. Schwartz of the law firm Schwartz Flansburg PLLC (collectively, the "Parties"), stipulate and agree as follows:

## **RECITALS**

- a. On December 12, 2017, this Court issued a Minute Order [ECF No. 27] (the "Minute Order") setting the deadlines for Appellant to file and serve an opening brief, for Appellee(s) to file and serve an answering brief, and for Appellant to file and serve a reply brief. The deadlines set in the Minute Order are December 26, 2017, January 9, 2018, and January 23, 2018, respectively.
- b. On December 29, 2017, this Court issued an Order [ECF No. 31] extending the deadlines contained in the Minute Order to March 2, 2018, April 6, 2018, and April 20, 2018, respectively, to facilitate the Parties' planned mediation with the Honorable Gregg W. Zive.
- c. On January 23, 2018 the Parties mediated the disputes involved in what is referred to by the Parties and the United States Bankruptcy Court for the District of Nevada as the "Indemnification Dispute," which include this appeal. The mediation included approximately 46 additional parties with financial interests in the Indemnification Dispute, but who have yet to make an appearance in the appeal and thus are not Parties to this Stipulation and Order.
- d. On March 30, 2018, this Court issued an order [ECF No. 33] extending the deadlines contained in the Minute Order to April 6, 2018, May 4, 2018 and May 18, 2018.
- e. On April 6, 2018, the Parties submitted their *Third Stipulation and Order to Extend Briefing Schedule to Facilitate Mediation* [ECF No. 34] ("<u>Extension Stipulation</u>") as the Parties needed additional time (the, "Extension Period") to document and implement the agreements made

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- On April 10, 2018, this Court issued an order [ECF No. 35] extending the deadlines contained in the Minute Order to June 5, 2018, July 3, 2018 and July 17, 2018.
- Since the Parties entered into the Extension Stipulation, they have concluded the g. documentation to implement the agreements made at mediation, including documentation that will allow the termination of this appeal. Thirty-one (31) of the necessary party signatures on the documentation have been received, and counsel are waiting for approximately 23 additional party signatures. The attorney who represents approximately 46 of the parties and who is tasked with collecting the remaining 23 needed party signatures has indicated it will take about another week to collect the remaining party signatures. None of these 46 parties has made an appearance in this appeal but they are all parties-in-interest to the Indemnification Dispute in the Bankruptcy Court. Upon receipt of all necessary signatures, the Parties will seek an order from Judge Nakagawa that will facilitate the dismissal of this appeal. The Parties hereby seek a sixty (60) day extension of the briefing deadlines to facilitate collecting the necessary signatures and then obtaining the necessary order from Judge Nakagawa.
- h. The Parties do not wish to expend further resources on this appeal pending its dismissal.
- i. In view of the foregoing and consistent with Bankruptcy Rule 8009, made applicable to this appeal pursuant to LR 8018, the Parties have further met and conferred regarding an extension of the current briefing schedule.

## **STIPULATION**

Based upon the above Recitals and subject to the entry of an order by this Court approving this Stipulation, the Parties agree that:

- 1. The Appellant shall have until August 3, 2018, to file and serve an opening brief.
- 2. The Appellees shall have until September 4, 2018, to file and serve an answering brief.

1	3. The Appellant shall have until September 17, 2018, to file and serve a final re	
2	brief.	
3	Dated: June 5, 2018.	
4	GARMAN TURNER GORDON LLP	SIDLEY AUSTIN LLP
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9	Attorney for Credit Suisse	Attorneys for Credit Suisse
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11	/s/ Robert M. Charles	<u>/s/ Jacob S. Frumkin</u> Jacob S. Frumkin
12	Robert M. Charles, Jr.	25 Main Street
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14	Facsimile: (702) 949-8321	Michael D. Warner
15	Co-Counsel for the LLV Credit Trust	301 Commerce Street Suite 1700 Fort Worth, TX 76102 Telephone: (817) 810-5250
16		Attorney for the Highland Entities
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18		
19		
20		IT IS SO ORDERED:
21		Xellus C. Mahan
22		UNITED STATES DISTRICT JUDGE
23		<b>DATED:</b> June 8, 2018
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